

THE COMMISSIONER OF PATENTS AND TRADEMARKS
Washington, DC 20231

"EXPRESS MAIL" MAILING LABEL NO.: **E1113836735US** DATE OF DEPOSIT 10/7/97
I HEREBY CERTIFY THAT THIS CORRESPONDENCE IS BEING DEPOSITED WITH THE UNITED STATES POSTAL
SERVICE "EXPRESS MAIL POST OFFICE TO ADDRESSEE" SERVICE UNDER 37 CFR 1.10 ON THE DATE
INDICATED ABOVE AND IS ADDRESSED TO: BOX PATENT APPLICATION, ASSISTANT COMMISSIONER FOR
PATENTS, WASHINGTON, DC 20231
SIGNED Mark B. Floyd DATE 10/7/97
MARK B. FLOYD

Sir:

Transmitted herewith for filing is the patent application of

Inventor(s): Stephen J. Brown

Title: Networked System for Interactive Communication and Remote Monitoring of
Individuals

Enclosed are:

- ☒ **43** sheets of Specification
☒ **15** sheet(s) of [] informal ☒ formal drawings
☒ Declaration
☒ An assignment of the invention to: **Raya Systems, Inc.** and Assignment Cover Letter
☒ A check in the amount of \$40 for recordation of the assignment
☒ A verified statement to establish small entity status under 37 CFR 1.9 and CFR 1.27
☒ Power of Attorney by assignee
☐ An information disclosure statement
☒ A check in the amount of \$722 to cover the filing fee, calculated as shown below.

For:	No. Filed	No. Extra	Small Entity Rate	Small Entity Fee	Large Entity Rate	Large Entity Fee
Basic Fee	1		\$395	\$395		
Total Claims	46	26	\$11	\$286		
Indep. Claims	4	1	\$41	\$41		
Mult. Dep. Claim	0	0	\$130	\$0		
TOTAL				\$722		

Respectfully submitted,

Mark B. Floyd

Mark B. Floyd
Reg. No. 41,022
426 Lowell Avenue
Palo Alto, CA 94301
(415) 321-6630

Dated: 10/7/97

POWER OF ATTORNEY BY ASSIGNEE

The undersigned assignee of the entire interest in the attached application for Letters Patent for the invention entitled:

NETWORKED SYSTEM FOR INTERACTIVE COMMUNICATION AND REMOTE MONITORING OF INDIVIDUALS

by virtue of Assignment recorded concurrently herewith hereby appoints Thomas J. McFarlane, Reg. No. 39,299, Marek Alboszta, Reg. No. 39,894, and Mark B. Floyd, Reg. No. 41,022 as its attorneys to prosecute the attached application and to transact all business in the Patent and Trademark Office connected therewith, said appointment to be to the exclusion of the inventor(s) and their attorney(s) in accordance with the provisions of Rule 32 of the Patent Office Rules of Practice.

Please direct all communication relative to said application to the following correspondence address:

Mark B. Floyd
Lumen
426 Lowell Avenue
Palo Alto, California 94301
Telephone: 415-321-6630
Facsimile: 415-321-1621

I am duly authorized to sign this instrument on behalf of assignee corporation. I hereby declare that, to the best of my knowledge and belief, title is in the assignee herein, and I affirm review of the Assignment document concurrently submitted and believe that the attached application has been assigned to assignee herein and that assignee therefore has the right to make this Power of Attorney and Exclusion of Inventor(s).

I declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further, that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

ASSIGNEE: RAYA SYSTEMS, INC.

Raya Systems, Inc.
2570 West El Camino Real
Suite 520
Mountain View, CA 94040

Official Authorized to Act on Behalf of Assignee:

Signature: 

Name: Stephen J. Brown

Title: President

10/2/97
Date

VERIFIED STATEMENT (DECLARATION) CLAIMING SMALL ENTITY STATUS (37 CFR 1.9(f) and 1.27(d)) – SMALL BUSINESS CONCERN

Application No.: not yet assigned
 Filing Date: filed herewith
 Applicant(s): Stephen J. Brown
 Title: **NETWORKED SYSTEM FOR INTERACTIVE COMMUNICATION AND REMOTE MONITORING OF INDIVIDUALS**

I hereby declare that I am the owner of, or an official empowered to act on behalf of, the entity identified below:

Name of Concern: **Raya Systems, Inc.**
 Address of Concern: **2570 West El Camino Real, Suite 520
 Mountain View, CA 94040**

I hereby declare that the concern identified above qualifies as a small business concern as defined in 37 CFR 1.9(d), for purposes of paying reduced fees to the United States Patent and Trademark Office under section 41(a) and (b) of Title 35, United States Code, in that the number of employees of the concern, including those of its affiliates, does not exceed 500 persons. For purposes of this statement, (1) the number of employees of the business concern is the average over the previous fiscal year of the concern of the persons employed on a full-time, part-time or temporary basis during each of the pay periods of the fiscal year, and (2) concerns are affiliates of each other when either, directly or indirectly, one concern controls or has the power to control the other, or a third party or parties controls or has the power to control both.

I hereby declare that rights under contract or law have been conveyed to and remain with the small business concern identified above with regard to the invention identified above and described in the application for Letters Patent filed herewith.

If the rights held by the concern identified above are not exclusive, each individual, concern or organization having rights to the invention is listed below* and no rights to the invention are held by any person, other than the inventor, who would not qualify as an independent inventor under 37 CFR 1.9(c) if that person made the invention, or by any concern which would not qualify as a small business concern under 37 CFR 1.9(d) or a nonprofit organization under 37 CFR 1.9(e).

* NOTE: Separate verified statements are required from each named person, concern or organization having rights to the invention averring to their status as small entities. (37 CFR 1.27)


Name:	none	<input type="checkbox"/> Individual
Address:		<input type="checkbox"/> Small Business Concern
		<input type="checkbox"/> Nonprofit Organization

I acknowledge the duty to file, in this application for patent, notification of any change in status resulting in loss of entitlement to small entity status prior to paying, or at the time of paying, the earliest of the issue fee or any maintenance fee due after the date on which status as a small entity is no longer appropriate (37 CFR 1.28(b)).

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under section 1001 of Title 18 of the United States Code, and that such willful false statements may jeopardize the validity of the application, any patent issuing thereon, or any patent to which this verified statement is directed.

ASSIGNEE: **Raya Systems, Inc.**
2570 West El Camino Real, Suite 520
Mountain View, CA 94040

Official Authorized to Act on Behalf of Assignee:

Signature: 
 Name: Stephen J. Brown
 Title: President

10/2/97
 Date

5

Patent Application
of
Stephen J. Brown
for

10

**NETWORKED SYSTEM FOR INTERACTIVE COMMUNICATION AND
REMOTE MONITORING OF INDIVIDUALS**

RELATED APPLICATION INFORMATION

15

This application is a continuation in part of application Ser. No. 08/847,009 filed April 30, 1997. This application also claims priority from provisional application Ser. No. 60/041,746 filed March 28, 1997 and from provisional application Ser. No. 60/041,751 filed March 28, 1997. All of
20 the above named applications are hereby incorporated by reference.

FIELD OF THE INVENTION

25

The present invention relates generally to communication systems for remote monitoring of individuals, and in particular to a networked system for remotely monitoring individuals and for communicating information to the individuals through the use script programs.

30

BACKGROUND OF THE INVENTION

In the United States alone, over 100 million people have chronic health conditions, accounting for an estimated \$700
35 billion in annual medical costs. In an effort to control

these medical costs, many healthcare providers have initiated outpatient or home healthcare programs for their patients. The potential benefits of these programs are particularly great for chronically ill patients who must treat their
5 diseases on a daily basis. However, the success of these programs is dependent upon the ability of the healthcare providers to monitor the patients remotely to avert medical problems before they become complicated and costly. Unfortunately, no convenient and cost effective monitoring
10 system exists for the patients who have the greatest need for monitoring, the poor and the elderly.

Prior attempts to monitor patients remotely have included the use of personal computers and modems to establish
15 communication between patients and healthcare providers. However, computers are too expensive to give away and the patients who already own computers are only a small fraction of the total population. Further, the patients who own computers are typically young, well educated, and have good
20 healthcare coverage. Thus, these patients do not have the greatest unmet medical needs. The patients who have the greatest unmet medical needs are the poor and elderly who do not own computers or who are unfamiliar with their use.

Similar attempts to establish communication between patients and healthcare providers have included the use of the Internet and internet terminals. Although internet terminals are somewhat less costly than personal computers, they are still too expensive to give away to patients. Moreover,
30 monthly on-line access charges are prohibitive for poor patients.

Other attempts to monitor patients remotely have included the use of medical monitoring devices with built-in modems.
35 Examples of such monitoring devices include blood glucose

45400T-1009
meters, respiratory flow meters, and heart rate monitors. Unfortunately, these monitoring devices are only designed to collect physiological data from the patients. They do not allow flexible and dynamic querying of the patients for other
5 information, such as quality of life measures or psychosocial variables of illness.

Prior attempts to monitor patients remotely have also included the use of interactive telephone or video response
10 systems. Such interactive systems are disclosed in U.S. Patents 5,390,238 issued to Kirk et al. on February 14, 1995, 5,434,611 issued to Tamura on July 18, 1995, and 5,441,047 issued to David et al. on August 15, 1995. One disadvantage of these systems is that they either require a patient to
15 call in to a central facility to be monitored or require the central facility to call the patient according to a rigid monitoring schedule.

If the patients are required to call the central facility,
20 only the compliant patients will actually call regularly to be monitored. Non-compliant patients will typically wait until an emergency situation develops before contacting their healthcare provider, thus defeating the purpose of the monitoring system. If the central facility calls each
25 patient according to a monitoring schedule, it is intrusive to the patient's life and resistance to the monitoring grows over time.

Another disadvantage of these conventional interactive
30 response systems is that they are prohibitively expensive for poor patients. Further, it is difficult to identify each patient uniquely using these systems. Moreover, these systems are generally incapable of collecting medical data from monitoring devices, such as blood glucose meters,
35 respiratory flow meters, or heart rate monitors.

OBJECTS AND ADVANTAGES OF THE INVENTION

264097-10097
In view of the above, it is an object of the present
5 invention to provide a simple and inexpensive system for
remotely monitoring patients and for communicating
information to the patients. It is another object of the
invention to provide a system which allows flexible and
dynamic querying of the patients. It is a further object of
10 the invention to provide a system which combines querying of
patients with medical device monitoring in the same
monitoring session. Another object of the invention is to
provide a monitoring system which incurs lower communications
charges than those incurred by conventional monitoring
15 systems. A further object of the invention is to provide a
monitoring system which may be used at any time convenient
for a patient.

These and other objects and advantages will become more
20 apparent after consideration of the ensuing description and
the accompanying drawings.

SUMMARY

25 The invention presents a networked system for remotely
monitoring an individual and for communicating information to
the individual. The system includes a server and a remote
interface for entering in the server a set of queries to be
answered by the individual. The server is preferably a world
30 wide web server and the remote interface is preferably a
personal computer or network terminal connected to the web
server via the Internet. The system also includes a remotely
programmable apparatus for interacting with the individual.
The apparatus is connected to the server via a communication
35 network, preferably the Internet. The apparatus interacts

with the individual in accordance with a script program received from the server.

5 The server includes a script generator for generating the script program from the queries entered through the remote interface. The script program is executable by the apparatus to communicate the queries to the individual, to receive responses to the queries, and to transmit the responses from the apparatus to the server. The server also includes a
10 database connected to the script generator for storing the script program and the responses to the queries.

15 The apparatus has a communication device, such as a modem, for receiving the script program from the server and for transmitting the responses to the server. The apparatus also has a user interface for communicating the queries to the individual and for receiving the responses to the queries. In the preferred embodiment, the user interface includes a display for displaying the queries and user input buttons for
20 entering the responses to the queries. In an alternative embodiment, the user interface includes a speech synthesizer for audibly communicating the queries and a speech recognizer for receiving spoken responses to the queries.

25 The apparatus also includes a memory for storing the script program and the responses to the queries. The apparatus further includes a microprocessor connected to the communication device, the user interface, and the memory. The microprocessor executes the script program to communicate
30 the queries to the individual, to receive the responses to the queries, and to transmit the responses to the server through the communication network.

In the preferred embodiment, the system also includes at
35 least one monitoring device for producing measurements of a

physiological condition of the individual and for transmitting the measurements to the apparatus. The apparatus further includes a device interface connected to the microprocessor for receiving the measurements from the monitoring device. The measurements are stored in the memory and transmitted to the server with the responses to the queries. The server also preferably includes a report generator connected to the database for generating a report of the measurements and responses. The report is displayed on the remote interface.

BRIEF DESCRIPTION OF THE DRAWINGS

- FIG. 1 is a block diagram of a networked system according to a preferred embodiment of the invention.
- FIG. 2 is a block diagram illustrating the interaction of the components of the system of FIG. 1.
- FIG. 3 is a perspective view of a remotely programmable apparatus of the system of FIG. 1.
- FIG. 4 is a block diagram illustrating the components of the apparatus of FIG. 3.
- FIG. 5 is a script entry screen according to the preferred embodiment of the invention.
- FIG. 6A is a listing of a sample script program according to the preferred embodiment of the invention.
- FIG. 6B is a continuation of the listing of FIG. 6A.
- FIG. 7 is a script assignment screen according to the preferred embodiment of the invention.
- FIG. 8 is a sample query appearing on a display of the apparatus of FIG. 3.
- FIG. 9 is a sample prompt appearing on the display of the apparatus of FIG. 3.
- FIG. 10 is a sample report displayed on a workstation of the system of FIG. 1.

454097-1099

FIG. 11A is a flow chart illustrating the steps included in a monitoring application executed by the server of FIG. 1 according to the preferred embodiment of the invention.

5 FIG. 11B is a continuation of the flow chart of FIG. 11A.

FIG. 12A is a flow chart illustrating the steps included in the script program of FIGS. 6A - 6B.

FIG. 12B is a continuation of the flow chart of FIG. 12A.

FIG. 13 is a perspective view of a remotely programmable apparatus according to a second embodiment of the invention.

10 FIG. 14 is a sample prompt appearing on a display of the apparatus of FIG. 13.

FIG. 15 is a block diagram illustrating the components of the apparatus of FIG. 13.

15 FIG. 16 is a schematic block diagram illustrating the interaction of the server of FIG. 1 with the apparatus of FIG. 3 according to a third embodiment of the invention.

20 FIG. 17 is a first sample message appearing on the display of the apparatus of FIG. 3.

FIG. 18 is a second sample message appearing on the display of the apparatus of FIG. 3.

FIG. 19 is a script entry screen according to the third embodiment of the invention.

25

DETAILED DESCRIPTION

The invention presents a system and method for remotely monitoring individuals and for communicating information to the individuals. In a preferred embodiment of the invention, the individuals are patients and the system is used to collect data relating to the health status of the patients. However, it is to be understood that the invention is not limited to remote patient monitoring. The system and method

30

35

of the invention may be used for any type of remote monitoring application. The invention may also be implemented as an automated messaging system for communicating information to individuals, as will be discussed in an alternative embodiment below.

A preferred embodiment of the invention is illustrated in FIGS. 1 - 12. Referring to FIG. 1, a networked system **16** includes a server **18** and a workstation **20** connected to server **18** through a communication network **24**. Server **18** is preferably a world wide web server and communication network **24** is preferably the Internet. It will be apparent to one skilled in the art that server **18** may comprise a single stand-alone computer or multiple computers distributed throughout a network. Workstation **20** is preferably a personal computer, remote terminal, or web TV unit connected to server **18** via the Internet. Workstation **20** functions as a remote interface for entering in server **18** messages and queries to be communicated to the patients.

System **16** also includes first and second remotely programmable apparatuses **26** and **32** for monitoring first and second patients, respectively. Each apparatus is designed to interact with a patient in accordance with script programs received from server **18**. Each apparatus is in communication with server **18** through communication network **24**, preferably the Internet. Alternatively, each apparatus may be placed in communication with server **18** via wireless communication networks, cellular networks, telephone networks, or any other network which allows each apparatus to exchange data with server **18**. For clarity of illustration, only two apparatuses are shown in FIG. 1. It is to be understood that system **16** may include any number of apparatuses for monitoring any number of patients.

454097 F44589

In the preferred embodiment, each patient to be monitored is also provided with a monitoring device **28**. Monitoring device **28** is designed to produce measurements of a physiological condition of the patient, record the measurements, and
5 transmit the measurements to the patient's apparatus through a standard connection cable **30**. Examples of suitable monitoring devices include blood glucose meters, respiratory flow meters, blood pressure cuffs, electronic weight scales, and pulse rate monitors. Such monitoring devices are well
10 known in the art. The specific type of monitoring device provided to each patient is dependent upon the patient's disease. For example, diabetes patients are provided with a blood glucose meters for measuring blood glucose concentrations, asthma patients are provided with respiratory
15 flow meters for measuring peak flow rates, obesity patients are provided with weight scales, etc.

FIG. 2 shows server **18**, workstation **20**, and apparatus **26** in greater detail. Server **18** includes a database **38** for storing
20 script programs **40**. The script programs are executed by each apparatus to communicate queries and messages to a patient, receive responses **42** to the queries, collect monitoring device measurements **44**, and transmit responses **42** and measurements **44** to server **18**. Database **38** is designed to
25 store the responses **42** and measurements **44**. Database **38** further includes a look-up table **46**. Table **46** contains a list of the patients to be monitored, and for each patient, a unique patient identification code and a respective pointer to the script program assigned to the patient. Each remote
30 apparatus is designed to execute assigned script programs which it receives from server **18**.

FIGS. 3 - 4 show the structure of each apparatus according to the preferred embodiment. For clarity, only apparatus **26** is
35 shown since each apparatus of the preferred embodiment has

substantially identical structure to apparatus 26. Referring to FIG. 3, apparatus 26 includes a housing 62. Housing 62 is sufficiently compact to enable apparatus 26 to be hand-held and carried by a patient. Apparatus 26 also includes a display 64 for displaying queries and prompts to the patient. In the preferred embodiment, display 64 is a liquid crystal display (LCD).

Four user input buttons 70A, 70B, 70C, and 70D are located adjacent display 64. The user input buttons are for entering in apparatus 26 responses to the queries and prompts. In the preferred embodiment, the user input buttons are momentary contact push buttons. In alternative embodiments, the user input buttons may be replaced by switches, keys, a touch sensitive display screen, or any other data input device.

Three monitoring device jacks 68A, 68B, and 68C are located on a surface of housing 62. The device jacks are for connecting apparatus 26 to a number of monitoring devices, such as blood glucose meters, respiratory flow meters, or blood pressure cuffs, through respective connection cables (not shown). Apparatus 26 also includes a modem jack 66 for connecting apparatus 26 to a telephone jack through a standard connection cord (not shown). Apparatus 26 further includes a visual indicator, such as a light emitting diode (LED) 74. LED 74 is for visually notifying the patient that he or she has unanswered queries stored in apparatus 26.

FIG. 4 is a schematic block diagram illustrating the components of apparatus 26 in greater detail. Apparatus 26 includes a microprocessor 76 and a memory 80 connected to microprocessor 76. Memory 80 is preferably a non-volatile memory, such as a serial EEPROM. Memory 80 stores script programs received from the server, measurements received from monitoring device 28, responses to queries, and the patient's

unique identification code. Microprocessor **76** also includes built-in read only memory (ROM) which stores firmware for controlling the operation of apparatus **26**. The firmware includes a script interpreter used by microprocessor **76** to
5 execute the script programs. The script interpreter interprets script commands which are executed by microprocessor **76**. Specific techniques for interpreting and executing script commands in this manner are well known in the art.

10

Microprocessor **76** is preferably connected to memory **80** using a standard two-wire I²C interface. Microprocessor **76** is also connected to user input buttons **70**, LED **74**, a clock **84**, and a display driver **82**. Clock **84** indicates the current date and
15 time to microprocessor **76**. For clarity of illustration, clock **84** is shown as a separate component, but is preferably built into microprocessor **76**. Display driver **82** operates under the control of microprocessor **76** to display information on display **64**. Microprocessor **76** is preferably a PIC 16C65
20 processor which includes a universal asynchronous receiver transmitter (UART) **78**. UART **78** is for communicating with a modem **86** and a device interface **90**. A CMOS switch **88** under the control of microprocessor **76** alternately connects modem **86** and interface **90** to UART **78**.

25

Modem **86** is connected to a telephone jack **22** through modem jack **66**. Modem **86** is for exchanging data with server **18** through communication network **24**. The data includes script programs which are received from the server as well as
30 responses to queries, device measurements, script identification codes, and the patient's unique identification code which modem **86** transmits to the server. Modem **86** is preferably a complete 28.8 K modem commercially available from Cermetek, although any suitable modem may be used.

35

Device interface **90** is connected to device jacks **68A**, **68B**, and **68C**. Device interface **90** is for interfacing with a number of monitoring devices, such as blood glucose meters, respiratory flow meters, blood pressure cuffs, weight scales, or pulse rate monitors, through the device jacks. Device interface **90** operates under the control of microprocessor **76** to collect measurements from the monitoring devices and to output the measurements to microprocessor **76** for storage in memory **80**. In the preferred embodiment, interface **90** is a standard RS232 interface. For simplicity of illustration, only one device interface is shown in FIG. 4. However, in alternative embodiments, apparatus **26** may include multiple device interfaces to accommodate monitoring devices which have different connection standards.

Referring again to FIG. 2, server **18** includes a monitoring application **48**. Monitoring application **48** is a controlling software application executed by server **18** to perform the various functions described below. Application **48** includes a script generator **50**, a script assignor **52**, and a report generator **54**. Script generator **50** is designed to generate script programs **40** from script information entered through workstation **20**. The script information is entered through a script entry screen **56**. In the preferred embodiment, script entry screen **56** is implemented as a web page on server **18**. Workstation **20** includes a web browser for accessing the web page to enter the script information.

FIG. 5 illustrates script entry screen **56** as it appears on workstation **20**. Screen **56** includes a script name field **92** for specifying the name of a script program to be generated. Screen **56** also includes entry fields **94** for entering a set of queries to be answered by a patient. Each entry field **94** has corresponding response choice fields **96** for entering response choices for the query. Screen **56** further includes check

boxes **98** for selecting a desired monitoring device from which to collect measurements, such as a blood glucose meter, respiratory flow meter, or blood pressure cuff.

5 Screen **56** additionally includes a connection time field **100** for specifying a prescribed connection time at which each apparatus executing the script is to establish a subsequent communication link to the server. The connection time is preferably selected to be the time at which communication
10 rates are the lowest, such as 3:00 AM. Screen **56** also includes a CREATE SCRIPT button **102** for instructing the script generator to generate a script program from the information entered in screen **56**. Screen **56** further includes a CANCEL button **104** for canceling the information entered in
15 screen **56**.

In the preferred embodiment, each script program created by the script generator conforms to the standard file format used on UNIX systems. In the standard file format, each
20 command is listed in the upper case and followed by a colon. Every line in the script program is terminated by a linefeed character {LF}, and only one command is placed on each line. The last character in the script program is a UNIX end of file character {EOF}. Table 1 shows an exemplary listing of
25 script commands used in the preferred embodiment of the invention.

TABLE 1 - SCRIPT COMMANDS

Command	Description
CLS: {LF}	Clear the display.
ZAP: {LF}	Erase from memory the last set of query responses recorded.
LED: b{LF}	Turn the LED on or off, where b is a binary digit of 0 or 1. An argument of 1 turns on the LED, and an argument of 0 turns off the LED.

DISPLAY: {chars}{LF}	Display the text following the DISPLAY command.
INPUT: mmmm{LF}	Record a button press. The m's represent a button mask pattern for each of the four input buttons. Each m contains an "X" for disallowed buttons or an "O" for allowed buttons. For example, INPUT: OXOX{LF} allows the user to press either button #1 or #3.
WAIT: {LF}	Wait for any one button to be pressed, then continue executing the script program.
COLLECT: device{LF}	Collect measurements from the monitoring device specified in the COLLECT command. The user is preferably prompted to connect the specified monitoring device to the apparatus and press a button to continue.
NUMBER: aaaa{LF}	Assign a script identification code to the script program. The script identification code from the most recently executed NUMBER statement is subsequently transmitted to the server along with the query responses and device measurements. The script identification code identifies to the server which script program was most recently executed by the remote apparatus.
DELAY: t {LF}	Wait until time t specified in the DELAY command, usually the prescribed connection time.
CONNECT: {LF}	Perform a connection routine to establish a communication link to the server, transmit the patient identification code, query responses, device measurements, and script identification code to the server, and receive and store a new script program. When the server instructs the apparatus to disconnect, the script interpreter is restarted, allowing the new script program to execute.

The script commands illustrated in Table 1 are representative of the preferred embodiment and are not intended to limit the scope of the invention. After consideration of the ensuing description, it will be apparent to one skilled in the art many other suitable scripting languages and sets of script commands may be used to implement the invention.

Script generator **50** preferably stores a script program template which it uses to create each script program. To generate a script program, script generator **50** inserts into the template the script information entered in screen **56**.

5 For example, FIGS. 6A - 6B illustrate a sample script program created by script generator **50** from the script information shown in FIG. 5.

10 The script program includes display commands to display the queries and response choices entered in fields **94** and **96**, respectively. The script program also includes input commands to receive responses to the queries. The script program further includes a collect command to collect device measurements from the monitoring device specified in check
15 boxes **98**. The script program also includes commands to establish a subsequent communication link to the server at the connection time specified in field **100**. The steps included in the script program are also shown in the flow chart of FIGS. 12A - 12B and will be discussed in the
20 operation section below.

Referring again to FIG. 2, script assignor **52** is for assigning script programs **40** to the patients. Script programs **40** are assigned in accordance with script assignment
25 information entered through workstation **20**. The script assignment information is entered through a script assignment screen **57**, which is preferably implemented as a web page on server **18**.

30 FIG. 7 illustrates a sample script assignment screen **57** as it appears on workstation **20**. Screen **57** includes check boxes **106** for selecting a script program to be assigned and check boxes **108** for selecting the patients to whom the script program is to be assigned. Screen **57** also includes an ASSIGN
35 SCRIPT button **112** for entering the assignments. When button

112 is pressed, the script assignor creates and stores for each patient selected in check boxes 108 a respective pointer to the script program selected in check boxes 106. Each pointer is stored in the patient look-up table of the database. Screen 57 further includes an ADD SCRIPT button 110 for accessing the script entry screen and a DELETE SCRIPT button 114 for deleting a script program.

Referring again to FIG. 2, report generator 54 is designed to generate a patient report 58 from the responses and device measurements received in server 18. Patient report 58 is displayed on workstation 20. FIG. 10 shows a sample patient report 58 produced by report generator 54 for a selected patient. Patient report 58 includes a graph 116 of the device measurements received from the patient, as well as a listing of responses 42 received from the patient. Specific techniques for writing a report generator program to display data in this manner are well known in the art.

The operation of the preferred embodiment is illustrated in FIGS. 1 - 12. FIG. 11A is a flow chart illustrating steps included in the monitoring application executed by server 18. FIG. 11B is a continuation of the flow chart of FIG. 11A. In step 202, server 18 determines if new script information has been entered through script entry screen 56. If new script information has not been entered, server 18 proceeds to step 206. If new script information has been entered, server 18 proceeds to step 204.

As shown in FIG. 5, the script information includes a set of queries, and for each of the queries, corresponding responses choices. The script information also includes a selected monitoring device type from which to collect device measurements. The script information further includes a prescribed connection time for each apparatus to establish a

subsequent communication link to the server. The script information is generally entered in server **18** by a healthcare provider, such as the patients' physician or case manager. Of course, any person desiring to communicate with the patients may also be granted access to server **18** to create and assign script programs. Further, it is to be understood that the system may include any number of remote interfaces for entering script generation and script assignment information in server **18**.

In step **204**, script generator **50** generates a script program from the information entered in screen **56**. The script program is stored in database **38**. Steps **202** and **204** are preferably repeated to generate multiple script programs, e.g. a script program for diabetes patients, a script program for asthma patients, etc. Each script program corresponds to a respective one of the sets of queries entered through script entry screen **56**. Following step **204**, server **18** proceeds to step **206**.

In step **206**, server **18** determines if new script assignment information has been entered through assignment screen **57**. If new script assignment information has not been entered, server **18** proceeds to step **210**. If new script assignment information has been entered, server **18** proceeds to step **208**. As shown in FIG. 7, the script programs are assigned to each patient by selecting a script program through check boxes **106**, selecting the patients to whom the selected script program is to be assigned through check boxes **108**, and pressing the ASSIGN SCRIPT button **112**. When button **112** is pressed, script assignor **52** creates for each patient selected in check boxes **108** a respective pointer to the script program selected in check boxes **106**. In step **208**, each pointer is stored in look-up table **46** of database **38**. Following step **208**, server **18** proceeds to step **210**.

In step **210**, server **18** determines if any of the apparatuses are remotely connected to the server. Each patient to be monitored is preferably provided with his or her own
 5 apparatus which has the patient's unique identification code stored therein. Each patient is thus uniquely associated with a respective one of the apparatuses. If none of the apparatuses is connected, server **18** proceeds to step **220**.

10 If an apparatus is connected, server **18** receives from the apparatus the patient's unique identification code in step **212**. In step **214**, server **18** receives from the apparatus the query responses **42**, device measurements **44**, and script
 15 identification code recorded during execution of a previously assigned script program. The script identification code identifies to the server which script program was executed by the apparatus to record the query responses and device measurements. The responses, device measurements, and script identification code are stored in database **38**.

20 In step **216**, server **18** uses the patient identification code to retrieve from table **46** the pointer to the script program assigned to the patient. The server then retrieves the assigned script program from database **38**. In step **218**,
 25 server **18** transmits the assigned script program to the patient's apparatus through communication network **24**. Following step **218**, server **18** proceeds to step **220**.

In step **220**, server **18** determines if a patient report request
 30 has been received from workstation **20**. If no report request has been received, server **18** returns to step **202**. If a report request has been received for a selected patient, server **18** retrieves from database **38** the measurements and query responses last received from the patient, step **222**. In
 35 step **224**, server **18** generates and displays patient report **58**

on workstation **20**. As shown in FIG. 10, report **58** includes the device measurements and query responses last received from the patient. Following step **224**, the server returns to step **202**.

5

FIGS. 12A - 12B illustrate the steps included in the script program executed by apparatus **26**. Before the script program is received, apparatus **26** is initially programmed with the patient's unique identification code and the script
10 interpreter used by microprocessor **76** to execute the script program. The initial programming may be achieved during manufacture or during an initial connection to server **18**. Following initial programming, apparatus **26** receives from server **18** the script program assigned to the patient
15 associated with apparatus **26**. The script program is received by modem **86** through a first communication link and stored in memory **80**.

In step **302**, microprocessor **76** assigns a script
20 identification code to the script program and stores the script identification code in memory **80**. The script identification code is subsequently transmitted to the server along with the query responses and device measurements to identify to the server which script program was most recently
25 executed by the apparatus. In step **304**, microprocessor **76** lights LED **74** to notify the patient that he or she has unanswered queries stored in apparatus **26**. LED **74** preferably remains lit until the queries are answered by the patient. In step **306**, microprocessor **76** erases from memory **80** the
30 last set of query responses recorded.

In step **308**, microprocessor **76** prompts the patient by displaying on display **64** "ANSWER QUERIES NOW? PRESS ANY
35 BUTTON TO START". In step **310**, microprocessor **76** waits until a reply to the prompt is received from the patient. When a

reply is received, microprocessor **76** proceeds to step **312**.
In step **312**, microprocessor **76** executes successive display
and input commands to display the queries and response
choices on display **64** and to receive responses to the
5 queries.

FIG. 8 illustrate a sample query and its corresponding
response choices as they appear on display **64**. The response
choices are positioned on display **64** such that each response
10 choice is located proximate a respective one of the input
buttons. In the preferred embodiment, each response choice
is displayed immediately above a respective input button.
The patient presses the button corresponding to his or her
response. Microprocessor **76** stores each response in memory
15 **80**.

In steps **314** - **318**, microprocessor **76** executes commands to
collect device measurements from a selected monitoring
device. The script program specifies the selected monitoring
20 device from which to collect the measurements. In step **314**,
microprocessor **76** prompts the patient to connect the selected
monitoring device, for example a blood glucose meter, to one
of the device jacks. A sample prompt is shown in FIG. 9. In
step **316**, microprocessor **76** waits until a reply to the prompt
25 is received from the patient. When a reply is received,
microprocessor **76** proceeds to step **318**. Microprocessor **76**
also connects UART **78** to interface **90** through switch **88**. In
step **318**, microprocessor **76** collects the device measurements
from monitoring device **28** through interface **90**. The
30 measurements are stored in memory **80**.

In step **320**, microprocessor **76** prompts the patient to connect
apparatus **26** to telephone jack **22** so that apparatus **26** may
connect to server **18** at the prescribed connection time. In
35 step **322**, microprocessor **76** waits until a reply to the prompt

is received from the patient. When a reply is received, microprocessor 76 turns off LED 74 in step 324. In step 326, microprocessor 76 waits until it is time to connect to server 18. Microprocessor 76 compares the connection time
5 specified in the script program to the current time output by clock 84. When it is time to connect, microprocessor 76 connects UART 78 to modem 86 through switch 88.

In step 328, microprocessor 76 establishes a subsequent
10 communication link between apparatus 26 and server 18 through modem 86 and communication network 24. If the connection fails for any reason, microprocessor 76 repeats step 328 to get a successful connection. In step 330, microprocessor 76 transmits the device measurements, query responses, script
15 identification code, and patient identification code stored in memory 80 to server 18 through the subsequent communication link. In step 332, microprocessor 76 receives through modem 86 a new script program from server 18. The new script program is stored in memory 80 for subsequent
20 execution by microprocessor 76. Following step 332, the script program ends.

One advantage of the monitoring system of the present invention is that it allows each patient to select a
25 convenient time to respond to the queries, so that the monitoring system is not intrusive to the patient's schedule. A second advantage of the monitoring system is that it incurs very low communications charges because each remote apparatus connects to the server at times when communication rates are
30 lowest. Moreover, the cost to manufacture each remote apparatus is very low compared to personal computers or internet terminals, so that the monitoring system is highly affordable.

44091-103459

A third advantage of the monitoring system is that it allows each apparatus to be programmed remotely through script programs. Patient surveys, connection times, display prompts, selected monitoring devices, patient customization, and other operational details of each apparatus may be easily changed by transmitting a new script program to the apparatus. Moreover, each script program may be easily created and assigned by remotely accessing the server through the Internet. Thus, the invention provides a powerful, convenient, and inexpensive system for remotely monitoring a large number of patients.

FIGS. 13 - 15 illustrate a second embodiment of the invention in which each remotely programmable apparatus has speech recognition and speech synthesis functionality. FIG. 13 shows a perspective view of an apparatus **27** according to the second embodiment. Apparatus **27** includes a speaker **72** for audibly communicating queries and prompts to the patient. Apparatus **27** also includes a microphone **118** for receiving spoken responses to the queries and prompts. Apparatus **27** may optionally include a display **64** for displaying prompts to the patient, as shown in FIG. 14.

FIG. 15 is a schematic block diagram illustrating the components of apparatus **27** in greater detail. Apparatus **27** is similar in design to the apparatus of the preferred embodiment except that apparatus **27** includes an audio processor chip **120** in place of microprocessor **76**. Audio processor chip **120** is preferably an RSC-164 chip commercially available from Sensory Circuits Inc. of 1735 N. First Street, San Jose, California 95112.

Audio processor chip **120** has a microcontroller **122** for executing script programs received from the server. A memory **80** is connected to microcontroller **122**. Memory **80** stores

the script programs and a script interpreter used by
microcontroller **122** to execute the script programs. Memory
80 also stores measurements received from monitoring device
28, responses to the queries, script identification codes,
5 and the patient's unique identification code.

Audio processor chip **120** also has built in speech synthesis
functionality for synthesizing queries and prompts to a
patient through speaker **72**. For speech synthesis, chip **120**
10 includes a digital to analog converter (DAC) **142** and an
amplifier **144**. DAC **142** and amplifier **144** drive speaker **72**
under the control of microcontroller **122**.

Audio processor chip **120** further has built in speech
15 recognition functionality for recognizing responses spoken
into microphone **118**. Audio signals received through
microphone **118** are converted to electrical signals and sent
to a preamp and gain control circuit **128**. Preamp and gain
control circuit **128** is controlled by an automatic gain
20 control circuit **136**, which is in turn controlled by
microcontroller **122**. After being amplified by preamp **128**,
the electrical signals enter chip **120** and pass through a
multiplexer **130** and an analog to digital converter (ADC)
132. The resulting digital signals pass through a digital
25 logic circuit **134** and enter microcontroller **122** for speech
recognition.

Audio processor chip **120** also includes a RAM **138** for short
term memory storage and a ROM **140** which stores programs
30 executed by microcontroller **122** to perform speech recognition
and speech synthesis. Chip **120** operates at a clock speed
determined by a crystal **126**. Chip **120** also includes a clock
84 which provides the current date and time to
microcontroller **122**. As in the preferred embodiment,
35 apparatus **27** includes an LED **74**, display driver **82**, modem

86, and device interface 90, all of which are connected to microcontroller 122.

5 The operation of the second embodiment is similar to the operation of the preferred embodiment except that queries, response choices, and prompts are audibly communicated to the patient through speaker 72 rather than being displayed to the patient on display 64. The operation of the second
10 embodiments also differs from the operation of the preferred embodiment in that responses to the queries and prompts are received through microphone 118 rather than through user input buttons.

15 The script programs of the second embodiment are similar to the script program shown in FIGS. 6A - 6B, except that each display command is replaced by a speech synthesis command and each input command is replaced by a speech recognition command. The speech synthesis commands are executed by microcontroller 122 to synthesize the queries, response
20 choices, and prompts through speaker 72. The speech recognition commands are executed by microcontroller 122 to recognize responses spoken into microphone 118.

25 For example, to ask the patient how he or she feels and record a response, microcontroller 122 first executes a speech synthesis command to synthesize through speaker 72 "How do you feel? Please answer with one of the following responses: very bad, bad, good, or very good." Next, microcontroller 118 executes a speech recognition command to
30 recognize the response spoken into microphone 118. The recognized response is stored in memory 80 and subsequently transmitted to the server. Other than the differences described, the operation and advantages of the second embodiment are the same as the operation and advantages of
35 the preferred embodiment described above.

Although the first and second embodiments focus on querying individuals and collecting responses to the queries, the system of the invention is not limited to querying applications. The system may also be used simply to communicate messages to the individuals. FIGS. 16 - 19 illustrate a third embodiment in which the system is used to perform this automated messaging function. In the third embodiment, each script program contains a set of statements to be communicated to an individual rather than a set of queries to be answered by the individual. Of course, it will be apparent to one skilled in the art that the script programs may optionally include both queries and statements.

The third embodiment also shows how the queries and statements may be customized to each individual by merging personal data with the script programs, much like a standard mail merge application. Referring to FIG. 16, personal data relating to each individual is preferably stored in look-up table **46** of database **38**. By way of example, the data may include each individual's name, the name of each individual's physician, test results, appointment dates, or any other desired data. As in the preferred embodiment, database **38** also stores generic script programs **40** created by script generator **50**.

Server **18** includes a data merge program **55** for merging the data stored in table **46** with generic script programs **40**. Data merge program **55** is designed to retrieve selected data from table **46** and to insert the data into statements in generic script programs **40**, thus creating custom script programs **41**. Each custom script program **41** contains statements which are customized to an individual. For example, the statements may be customized with the

individual's name, test results, etc. Examples of such customized statements are shown in FIGS. 17 - 18.

5 The operation of the third embodiment is similar to the operation of the preferred embodiment except that the script programs are used to communicate messages to the individuals rather than to query the individuals. Each message is preferably a set of statements. Referring to FIG. 19, the statements may be entered in the server through script entry
10 screen **56**, just like the queries of the preferred embodiment.

Each statement preferably includes one or more insert commands specifying data from table **46** to be inserted into the statement. The insert commands instruct data merge
15 program **55** to retrieve the specified data from database **38** and to insert the data into the statement. For example, the insert commands shown in FIG. 19 instruct the data merge program to insert a physician name, an appointment date, a patient name, and a test result into the statements. As in
20 the preferred embodiment, each statement may also include one or more response choices which are entered in fields **96**.

Following entry of the statements and response choices, CREATE SCRIPT button **102** is pressed. When button **102** is
25 pressed, script generator **50** generates a generic script program from the information entered in screen **56**. The generic script program is similar to the script program shown in FIGS. 6A - 6B, except that the display commands specify statements to be displayed rather than queries. Further, the
30 statements include insert commands specifying data to be inserted into the script program. As in the preferred embodiment, multiple script programs are preferably generated, e.g. a generic script program for diabetes patients, a generic script program for asthma patients, etc.
35 The generic script programs are stored in database **38**.

Following generation of the generic script programs, server
18 receives script assignment information entered through
script assignment screen 57. As shown in FIG. 7, the script
5 programs are assigned by first selecting one of the generic
script programs through check boxes 106, selecting
individuals through check boxes 108, and pressing the ASSIGN
SCRIPT button 112. When button 112 is pressed, data merge
program 55 creates a custom script program for each
10 individual selected in check boxes 108.

Each custom script program is preferably created by using the
selected generic script program as a template. For each
individual selected, data merge program 55 retrieves from
15 database 38 the data specified in the insert commands. Next,
data merge program 55 inserts the data into the appropriate
statements in the generic script program to create a custom
script program for the individual. Each custom script
program is stored in database 38.

20 As each custom script program is generated for an individual,
script assignor 52 assigns the script program to the
individual. This is preferably accomplished by creating a
pointer to the custom script program and storing the pointer
25 with the individual's unique identification code in table 46.
When the individual's remote apparatus connects to server 18,
server 18 receives from the apparatus the individual's unique
identification code. Server 18 uses the unique
identification code to retrieve from table 46 the pointer to
30 the custom script program assigned to the individual. Next,
server 18 retrieves the assigned script program from database
38 and transmits the script program to the individual's
apparatus through communication network 24.

The apparatus receives and executes the script program. The execution of the script program is similar to the execution described in the preferred embodiment, except that statements are displayed to the individual rather than queries. FIGS.

5 17 - 18 illustrate two sample statements as they appear on display 64. Each statement includes a response choice, preferably an acknowledgment such as "OK". After reading a statement, the individual presses the button corresponding to the response choice to proceed to the next statement.

10 Alternatively, the script program may specify a period of time that each statement is to be displayed before proceeding to the next statement. The remaining operation of the third embodiment is analogous to the operation of the preferred embodiment described above.

15 Although it is presently preferred to generate a custom script program for each individual as soon as script assignment information is received for the individual, it is also possible to wait until the individual's apparatus
20 connects to the server before generating the custom script program. This is accomplished by creating and storing a pointer to the generic script program assigned to the individual, as previously described in the preferred embodiment. When the individual's apparatus connects to the
25 server, data merge program 55 creates a custom script program for the individual from the generic script program assigned to the individual. The custom script program is then sent to the individual's apparatus for execution.

30 SUMMARY, RAMIFICATIONS, AND SCOPE

Although the above description contains many specificities, these should not be construed as limitations on the scope of the invention but merely as illustrations of some of the
35 presently preferred embodiments. Many other embodiments of

the invention are possible. For example, the scripting language and script commands shown are representative of the preferred embodiment. It will be apparent to one skilled in the art many other scripting languages and specific script commands may be used to implement the invention.

Moreover, the invention is not limited to the specific applications described. The system and method of the invention have many other application both inside and outside the healthcare industry. For example, pharmaceutical manufacturers may apply the system in the clinical development and post marketing surveillance of new drugs, using the system as an interactive, on-line monitoring tool for collecting data on the efficacy, side effects, and quality of life impact of the drugs. Compared to the current use of labor intensive patient interviews, the system provides a fast, flexible, and cost effective alternative for monitoring the use and effects of the drugs.

The system may also be used by home healthcare companies to enhance the service levels provided to customers, e.g. panic systems, sleep surveillance, specific monitoring of disease conditions, etc. Alternatively, the system may be used to monitor and optimize the inventory of home stationed health supplies. As an example, the system may be connected to an appropriate measuring device to optimize timing of oxygen tank delivery to patients with COPD.

The system and method of the invention also have many applications outside the healthcare industry. For example, the system may be used for remote education over the Internet, facilitating educational communication with children or adult trainees who lack access to sophisticated and expensive computer equipment. The system may also be

CLAIMS

What is claimed is:

- 1 1. A system for remotely monitoring an individual, the
2 system comprising:
 - 3 a) a server;
 - 4 b) a remote interface means for entering in the server a
5 set of queries to be answered by the individual; and
 - 6 c) a remotely programmable apparatus for interacting with
7 the individual, the apparatus being in communication
8 with the server via a communication network;
- 9 wherein the server comprises:
 - 10 i) a script generating means for generating a script
11 program from the set of queries, the script program
12 being executable by the apparatus to communicate the
13 queries to the individual, to receive responses to the
14 queries, and to transmit the responses from the
15 apparatus to the server; and
 - 16 ii) a database means connected to the script generating
17 means for storing the script program and the responses
18 to the queries;
- 19 and wherein the apparatus comprises:
 - 20 i) a communication means for receiving the script
21 program from the server and for transmitting the
22 responses to the server;
 - 23 ii) a user interface means for communicating the queries
24 to the individual and for receiving the responses to
25 the queries;
 - 26 iii) a memory means for storing the script program and
27 the responses to the queries; and
 - 28 iv) a processor means connected to the communication
29 means, the user interface means, and the memory
30 means for executing the script program to
31 communicate the queries to the individual, to

32 receive the responses to the queries, and to
33 transmit the responses to the server.

34
1 2. The system of claim 1, wherein the server comprises a
2 web server having a web page for entry of the queries,
3 and wherein the remote interface means is connected to
4 the web server via the Internet.

5
1 3. The system of claim 1, wherein the user interface
2 means comprises a display for displaying the queries
3 and user input buttons for entering the responses.

4
1 4. The system of claim 1, wherein the user interface
2 means includes a speech synthesis means for audibly
3 communicating the queries to the individual.

4
1 5. The system of claim 1, wherein the user interface
2 means includes a speech recognition means for
3 receiving spoken responses to the queries.

4
1 6. The system of claim 1, further comprising at least one
2 monitoring device for producing measurements of a
3 physiological condition of the individual and for
4 transmitting the measurements to the apparatus,
5 wherein the apparatus further includes device
6 interface means connected to the processor means for
7 receiving the measurements from the monitoring device,
8 the memory means includes means for storing the
9 measurements, and the communication means includes
10 means for transmitting the measurements to the server.

11
1 7. The system of claim 6, wherein the device
2 interface means includes means for interfacing
3 with a plurality of monitoring devices, and the

4 script program specifies a selected monitoring
5 device from which to collect the measurements.

6
1 8. The system of claim 6, wherein the server further
2 comprises report means for displaying the
3 responses and the measurements on the remote
4 interface means.

5
1 9. The system of claim 1, wherein the communication means
2 includes means for establishing a first communication
3 link to the server to receive the script program and
4 means for establishing a subsequent communication link
5 to the server to transmit the responses, and wherein
6 the script program specifies a connection time at
7 which to establish the subsequent communication link.

8
1 10. The system of claim 1, wherein the apparatus further
2 includes notification means connected to the processor
3 means for notifying the individual that unanswered
4 queries are stored in the apparatus.

5
1 11. The system of claim 10, wherein the notification
2 means comprises a visual indicator for visually
3 notifying the individual.

4
1 12. The system of claim 10, wherein the notification
2 means comprises a display for displaying a prompt.

3
1 13. The system of claim 1, further comprising a plurality
2 of remotely programmable apparatuses in communication
3 with the server for remotely monitoring a
4 corresponding plurality of individuals, wherein the
5 database means includes means for storing a plurality
6 of script programs, the remote interface means
7 includes means for entering script assignment

8 information, the server includes script assignment
 9 means connected to the database means for assigning to
 10 each of the individuals at least one of the script
 11 programs in accordance with the script assignment
 12 information, and the database means further includes
 13 means for storing a list of the individuals, and for
 14 each of the individuals, a respective pointer to the
 15 script program assigned to the individual.
 16

- 1 14. A method for remotely monitoring an individual, the
- 2 method comprising the following steps:
- 3 a) providing the individual with an apparatus having:
- 4 i) a communication means for exchanging data with a
- 5 server through a communication network, wherein
- 6 the data includes a script program executable by
- 7 the apparatus to communicate queries to the
- 8 individual, to receive responses to the queries,
- 9 and to transmit the responses to the server;
- 10 ii) a memory means for storing the script program
- 11 and the responses to the queries;
- 12 iii) a user interface means for communicating the
- 13 queries to the individual and for receiving the
- 14 responses to the queries; and
- 15 iv) a processor means connected to the communication
- 16 means, the user interface means, and the memory
- 17 means for executing the script program;
- 18 b) entering in the server the queries to be answered by
- 19 the individual;
- 20 c) generating the script program from the queries;
- 21 d) transmitting the script program from the server to the
- 22 apparatus through the communication network;
- 23 e) executing the script program in the apparatus to
- 24 communicate the queries, to receive the responses, and
- 25 to transmit the responses to the server; and
- 26 f) receiving and storing the responses in the server.

27

1 15. The method of claim 14, wherein the server comprises a
2 web server having a web page for entry of the queries,
3 and wherein the queries are entered by accessing the
4 web page through the Internet and entering the queries
5 in the web page.

6

1 16. The method of claim 14, wherein the apparatus further
2 comprises a device interface connected to the
3 processor means for receiving from a monitoring device
4 measurements of a physiological condition of the
5 individual, and wherein the method further comprises
6 the steps of:

- 7 a) collecting the measurements in the apparatus
8 through the device interface;
9 b) transmitting the measurements from the apparatus
10 to the server; and
11 c) receiving and storing the measurements in the
12 server.

13

1 17. The method of claim 16, wherein the device
2 interface includes means for interfacing with a
3 plurality of monitoring devices, the script
4 program specifies a selected monitoring device
5 from which to collect the measurements, and the
6 method further comprises the step of prompting the
7 individual to connect the selected monitoring
8 device to the device interface.

9

1 18. The method of claim 16, further comprising the
2 step of reporting on a remote interface the
3 responses and measurements received in the server.

4

1 19. The method of claim 14, wherein the script program is
2 transmitted from the server to the apparatus through a

1 25. The method of claim 14, wherein the user interface
2 means includes a speech recognizer, and wherein the
3 responses are received through the speech recognizer.
4

1 26. The method of claim 14, further comprising the steps
2 of:

- 3 a) providing a plurality of individuals with a
4 corresponding plurality of apparatuses such that
5 each of the individuals is associated with a
6 respective one of the apparatuses;
- 7 b) entering in the server a plurality of sets of
8 queries;
- 9 c) generating in the server a plurality of script
10 programs such that each of the script programs
11 corresponds to a respective one of the sets of
12 queries;
- 13 d) assigning to each of the individuals at least one
14 of the script programs;
- 15 e) storing in the server the script programs, a list
16 of the individuals, and for each of the
17 individuals, a respective pointer to the script
18 program assigned to the individual; and
- 19 f) transmitting to each of the apparatuses the script
20 program assigned to the individual associated with
21 the apparatus.
22

1 27. A system for communicating information to an individual,
2 the system comprising:

- 3 a) a server;
- 4 b) a remote interface means connected to the server for
5 specifying a message to be communicated to the
6 individual; and
- 7 c) a remotely programmable apparatus for communicating
8 the message to the individual, the apparatus being
9 networked to the server via a communication network;

034634-10079
462007-7424580

10 wherein the server includes a script generating means for
11 generating a script program executable by the
12 apparatus to communicate the message to the
13 individual;

14 and wherein the apparatus comprises:

- 15 i) a communication means for receiving the script
16 program from the server;
17 iii) a memory means for storing the script program;
18 ii) a user interface means for communicating the
19 message to the individual; and
20 iv) a processor means connected to the communication
21 means, the user interface means, and the memory
22 means for executing the script program.
23

1 28. The system of claim 27, wherein the server further
2 includes database means connected to the script
3 generating means for storing data relating to the
4 individual, and wherein the script generating means
5 includes means for inserting the data into the script
6 program to customize the message to the individual.
7

1 29. The system of claim 27, wherein the server comprises a
2 web server, and wherein the remote interface means is
3 connected to the web server via the Internet.
4

1 30. The system of claim 27, wherein the user interface
2 means comprises a display for displaying the message
3 to the individual.
4

1 31. The system of claim 27, wherein the user interface
2 means comprises a speech synthesis means for audibly
3 communicating the message to the individual.
4

1 32. The system of claim 27, wherein the communication
2 means includes means for establishing a first

3 communication link to the server to receive a first
4 script program and means for establishing a subsequent
5 communication link to the server to receive a new
6 script program, and wherein the first script program
7 specifies a connection time at which to establish the
8 subsequent communication link.

9
1 33. The system of claim 27, wherein the apparatus further
2 includes notification means connected to the processor
3 means for notifying the individual that a new message
4 has been received.

5
1 34. The system of claim 33, wherein the notification
2 means comprises a visual indicator for visually
3 notifying the individual.

4
1 35. The system of claim 33, wherein the notification
2 means comprises a display for displaying a prompt.

3
1 36. The system of claim 27, further comprising a plurality
2 of remotely programmable apparatuses networked to the
3 server for communicating information to a
4 corresponding plurality of individuals, wherein the
5 server includes database means for storing a plurality
6 of script programs, the remote interface means
7 includes means for entering in the server script
8 assignment information, the server includes script
9 assignment means connected to the database means for
10 assigning to each of the individuals at least one of
11 the script programs in accordance with the script
12 assignment information, and the database means further
13 includes means for storing a list of the individuals,
14 and for each of the individuals, a respective pointer
15 to the script program assigned to the individual.

16

- 1 37. A method for communicating information to an individual,
2 the method comprising the following steps:
3 a) providing the individual with an apparatus having:
4 i) a communication means for exchanging data with a
5 server through a communication network, wherein
6 the data includes a script program executable by
7 the apparatus to communicate a message to the
8 individual;
9 ii) a memory means for storing the script program;
10 iii) a user interface for communicating the message;
11 and
12 iv) a processor means connected to the communication
13 means, the memory means, and the user interface
14 for executing the script program;
15 b) entering in the server the message to be communicated
16 to the individual;
17 c) generating the script program in the server;
18 d) transmitting the script program from the server to the
19 apparatus through the communication network; and
20 e) executing the script program in the apparatus to
21 communicate the message to the individual.
22
- 1 38. The method of claim 37, wherein the step of
2 transmitting the script program from the server to the
3 apparatus is preceded by the steps of storing in the
4 server data relating to the individual and inserting
5 the data into the script program to customize the
6 message to the individual.
7
- 1 39. The method of claim 37, wherein the server comprises a
2 web server having a web page for entry of the message,
3 and wherein the message is entered in the server by
4 accessing the web page through the Internet and
5 entering the message in the web page.
6

1 40. The method of claim 37, wherein the script program is
 2 transmitted from the server to the apparatus through a
 3 first communication link, the script program specifies
 4 a connection time at which the apparatus is to
 5 establish a subsequent communication link to the
 6 server, and the method further comprises the steps of
 7 establishing the subsequent communication link at the
 8 specified connection time and receiving a new script
 9 program in the apparatus through the subsequent
 10 communication link.

11
 1 41. The method of claim 37, further comprising the step of
 2 notifying the individual when a new message has been
 3 received in the apparatus.

4
 1 42. The method of claim 41, wherein the apparatus
 2 further comprises a visual indicator connected to
 3 the processor means and the step of notifying the
 4 individual comprises lighting the visual
 5 indicator.

6
 1 43. The method of claim 41, wherein the apparatus
 2 further comprises a display connected to the
 3 processor means and the step of notifying the
 4 individual comprises displaying a prompt on the
 5 display.

6
 1 44. The method of claim 37, wherein the user interface
 2 comprises a display, and the step of communicating the
 3 message to the individual comprises displaying the
 4 message on the display.

5
 1 45. The method of claim 37, wherein the user interface
 2 comprises a speech synthesizer, and the step of
 3 communicating the message to the individual comprises

00546344-100797
264007-7434580

4 audibly synthesizing the message through the speech
5 synthesizer.

6
1 46. The method of claim 37, further comprising the steps
2 of:

- 3 a) providing a plurality of individuals with a
- 4 corresponding plurality of apparatuses such that
- 5 each of the individuals is associated with a
- 6 respective one of the apparatuses;
- 7 b) generating in the server a plurality of script
- 8 programs;
- 9 c) assigning to each of the individuals at least one
- 10 of the script programs;
- 11 d) storing in the server the script programs, a list
- 12 of the individuals, and for each of the
- 13 individuals, a respective pointer to the script
- 14 program assigned to the individual; and
- 15 e) transmitting to each of the apparatuses the script
- 16 program assigned to the individual associated with
- 17 the apparatus.
- 18

ABSTRACT OF THE DISCLOSURE

The invention presents a networked system for communicating information to an individual and for remotely monitoring the individual. The system includes a server and a remote interface for entering in the server a set of queries to be answered by the individual. The server is preferably a web server and the remote interface is preferably a personal computer or remote terminal connected to the server via the Internet. The system also includes a remotely programmable apparatus connected to the server via a communication network, preferably the Internet. The apparatus interacts with the individual in accordance with a script program received from the server. The server includes a script generator for generating the script program from the set of queries entered through the remote interface. The script program is received and executed by the apparatus to communicate the queries to the individual, to receive responses to the queries, and to transmit the responses from the apparatus to the server.

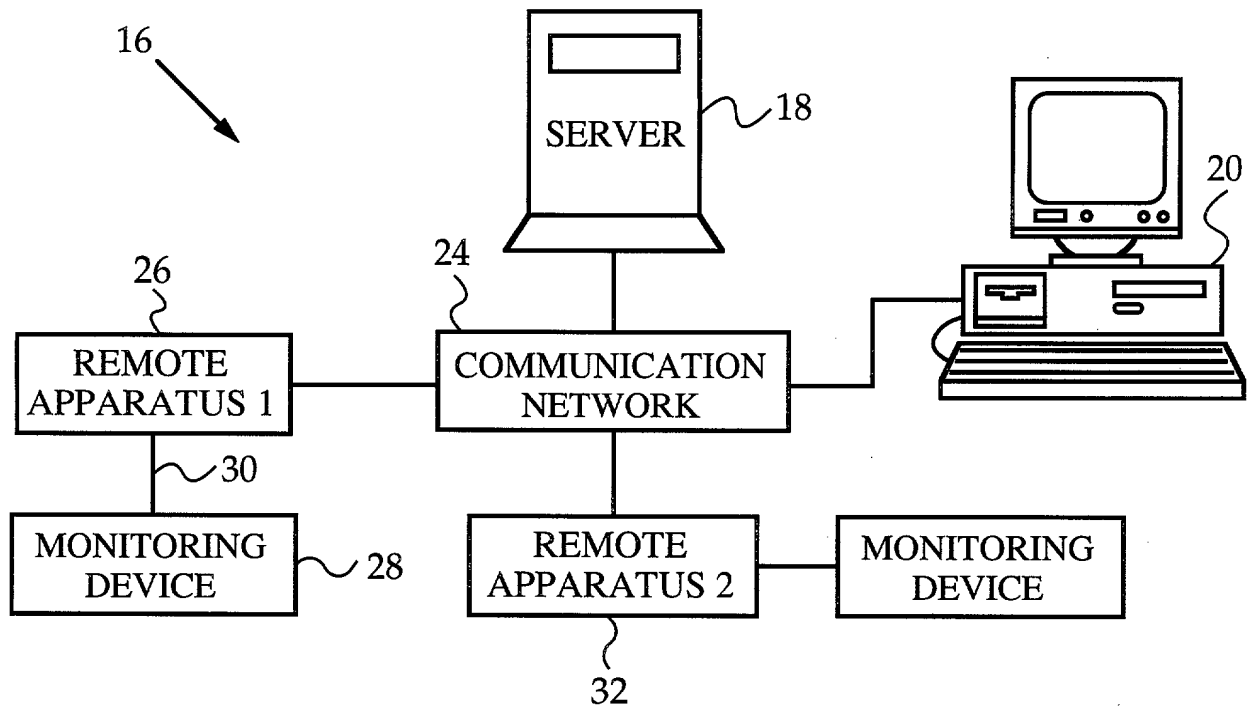


FIG. 1

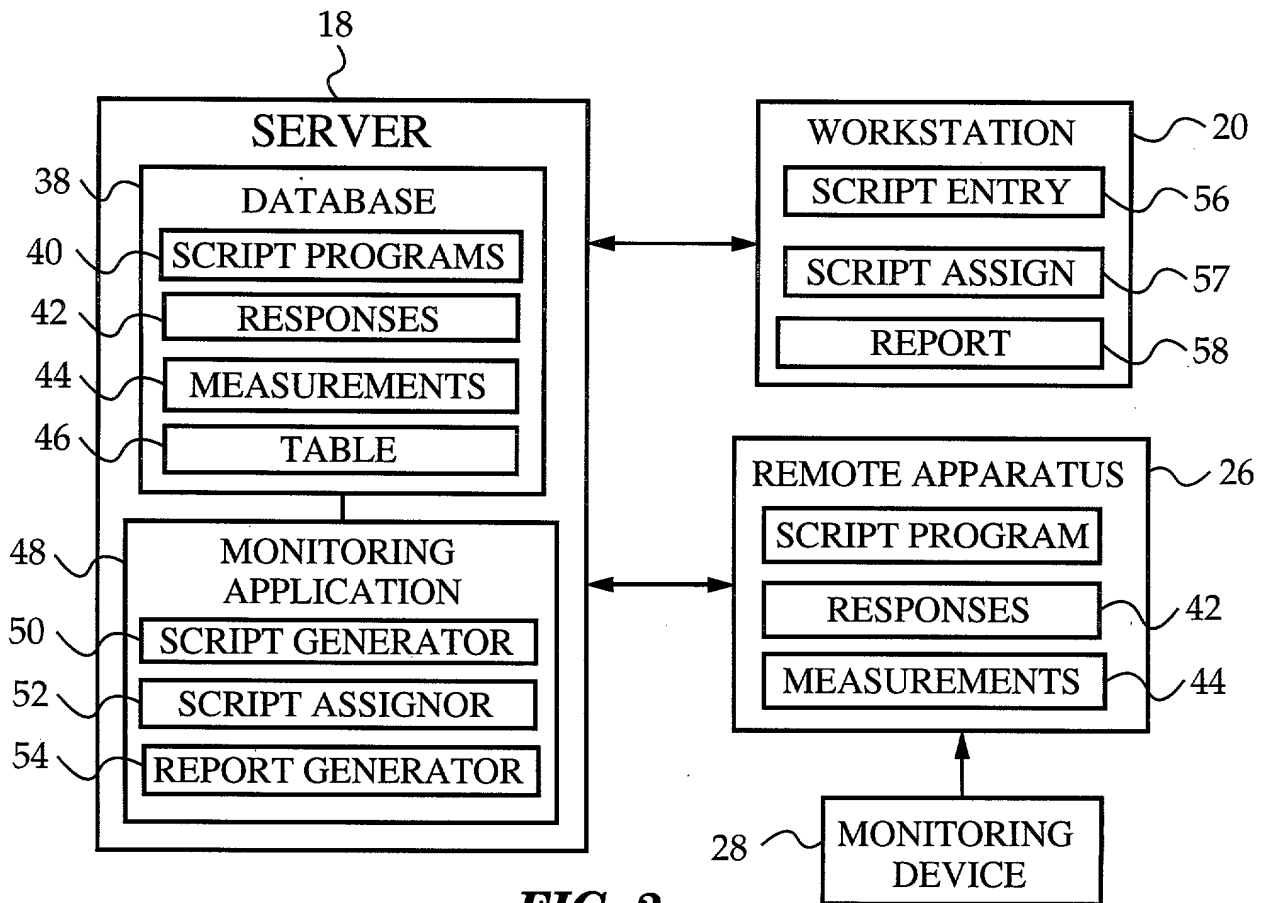


FIG. 2

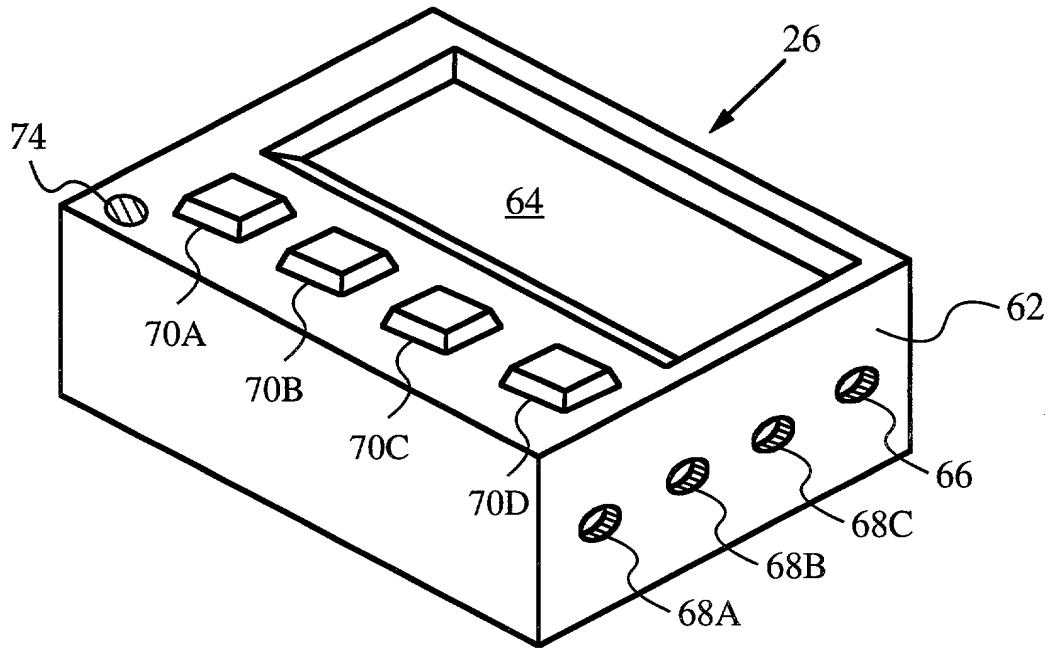


FIG. 3

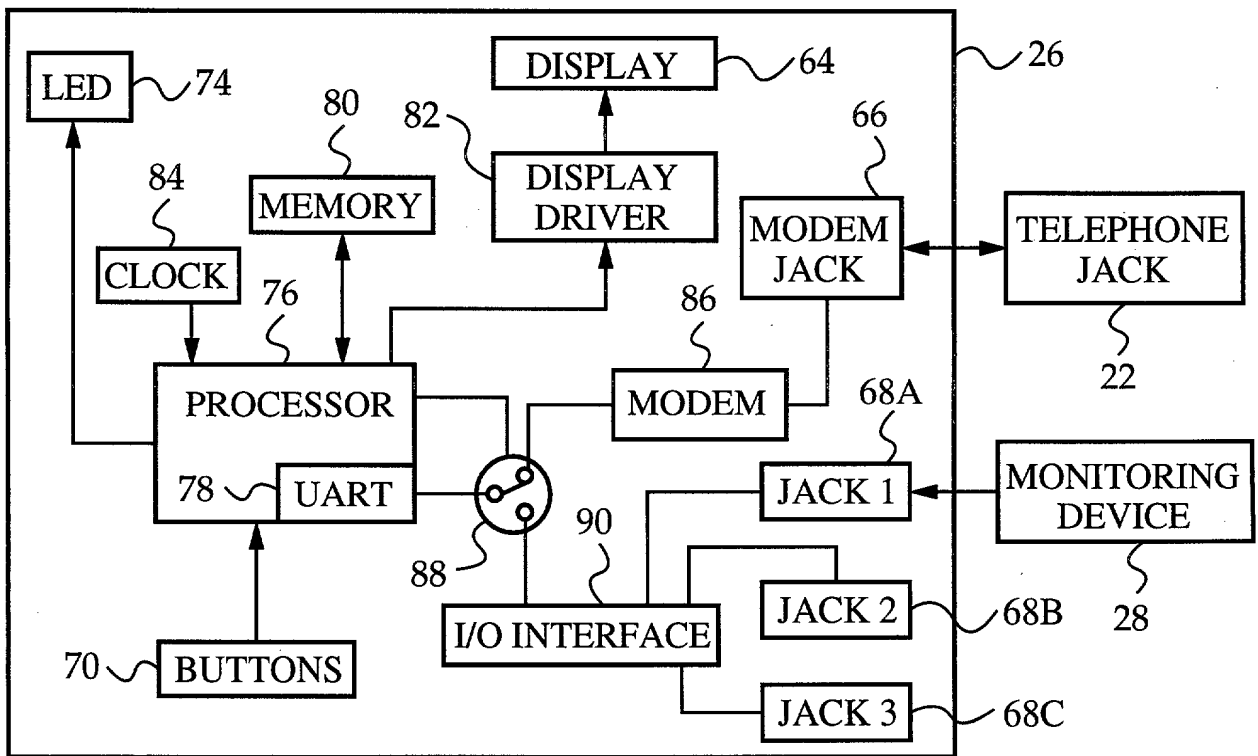


FIG. 4

56

SCRIPT ENTRY SCREEN

SCRIPT NAME:

DIABETES SCRIPT 1

92

QUERIES

CHOICE 1 CHOICE 2 CHOICE 3 CHOICE 4

HOW DO YOU FEEL?

VERY
BAD

BAD

GOOD

VERY
GOOD

HOW WELL ARE YOU
MANAGING YOUR DISEASE?

VERY
BADLY

BADLY

WELL

VERY
WELL

HOW HARD IS IT FOR YOU TO
FOLLOW YOUR TREATMENT PLAN?

VERY
HARD

HARD

EASY

VERY
EASY

HOW HARD IS IT FOR YOU TO
CONTROL YOUR BLOOD SUGAR?

VERY
HARD

HARD

EASY

VERY
EASY

SELECT DEVICE TYPE(S)

98 ☒ GLUCOSE METER

☐ RESPIRATORY FLOW METER

☐ BP CUFF

CONNECTION TIME:

03:00



100

CREATE SCRIPT

102

CANCEL

104

FIG. 5

4/15

NUMBER: 9001 {LF}

LED: 1 {LF}

ZAP: {LF}

CLS: {LF}

DISPLAY: ANSWER QUERIES NOW?
PRESS ANY BUTTON TO START {LF}

WAIT: {LF}

CLS: {LF}

DISPLAY: HOW DO YOU FEEL?

VERY VERY
BAD BAD GOOD GOOD {LF}

INPUT: OOOO {LF}

CLS: {LF}

DISPLAY: HOW WELL ARE YOU
MANAGING YOUR DISEASE?
VERY VERY
WELL BADLY WELL WELL {LF}

INPUT: OOOO {LF}

CLS: {LF}

DISPLAY: HOW HARD IS IT FOR YOU TO
FOLLOW YOUR TREATMENT PLAN?
VERY VERY
HARD HARD EASY EASY {LF}

INPUT: OOOO {LF}

CLS: {LF}

DISPLAY: HOW HARD IS IT FOR YOU TO
CONTROL YOUR BLOOD SUGAR?
VERY VERY
HARD HARD EASY EASY {LF}

FIG. 6A

464001-1494689

5/15

INPUT: OOOO {LF}
CLS: {LF}
DISPLAY: CONNECT GLUCOSE METER
AND PRESS ANY BUTTON
WHEN FINISHED {LF}
WAIT: {LF}
CLS: {LF}
DISPLAY: COLLECTING MEASUREMENTS {LF}
COLLECT: GLUCOSE_METER {LF}
CLS: {LF}
DISPLAY: CONNECT APPARATUS TO
TELEPHONE JACK AND
PRESS ANY BUTTON
WHEN FINISHED {LF}
WAIT: {LF}
LED: 0 {LF}
CLS: {LF}
DELAY: 03:00 {LF}
DISPLAY: CONNECTING TO SERVER {LF}
CONNECT: {LF}
{EOF}

FIG. 6B

SCRIPT ASSIGNMENT SCREEN

<p>AVAILABLE SCRIPTS:</p> <div style="display: flex; flex-direction: column; gap: 10px;"> <div> <input checked="" type="checkbox"/> <u>DIABETES SCRIPT 1</u> </div> <div> <input type="checkbox"/> <u>DIABETES SCRIPT 2</u> </div> <div> <input type="checkbox"/> <u>ASTHMA SCRIPT 1</u> </div> </div>	<p>PATIENTS:</p> <div style="display: flex; flex-direction: column; gap: 10px;"> <div> <input checked="" type="checkbox"/> <u>DAN LINDSEY</u> </div> <div> <input type="checkbox"/> <u>MARK SMITH</u> </div> <div> <input type="checkbox"/> <u>DEAN JONES</u> </div> </div>
---	--

ADD SCRIPT

ASSIGN SCRIPT

DELETE SCRIPT

FIG. 7

HOW DO YOU FEEL?

VERY BAD	BAD	GOOD	VERY GOOD
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

70A
70B
70C
70D

FIG. 8

**CONNECT GLUCOSE METER
AND PRESS ANY BUTTON
WHEN FINISHED**

70A
70B
70C
70D

FIG. 9

58

PATIENT REPORT

PATIENT: **LINDSEY, DAN** ▾

42

DATE OF MEASUREMENT: **MARCH 15, 1997** ▾

116

QUERY RESPONSES

HOW DO YOU FEEL?

BAD

HOW WELL ARE YOU
MANAGING YOUR DISEASE?

BADLY

HOW HARD IS IT FOR YOU TO
FOLLOW YOUR TREATMENT PLAN?

HARD

HOW HARD IS IT FOR YOU TO
CONTROL YOUR BLOOD SUGAR?

VERY HARD

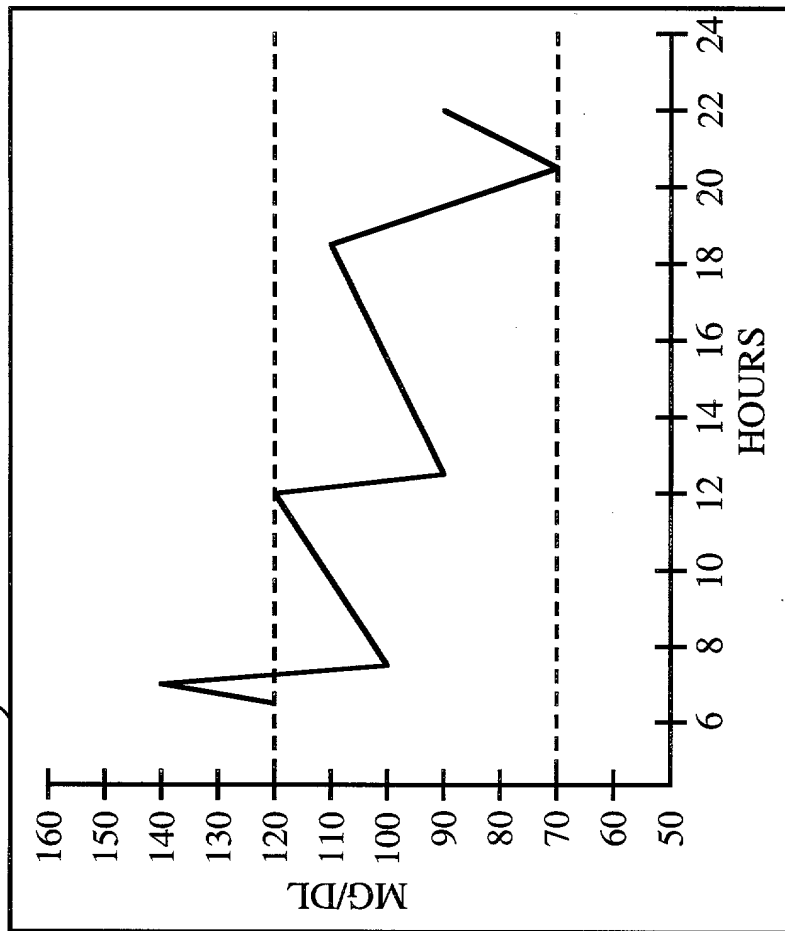


FIG. 10

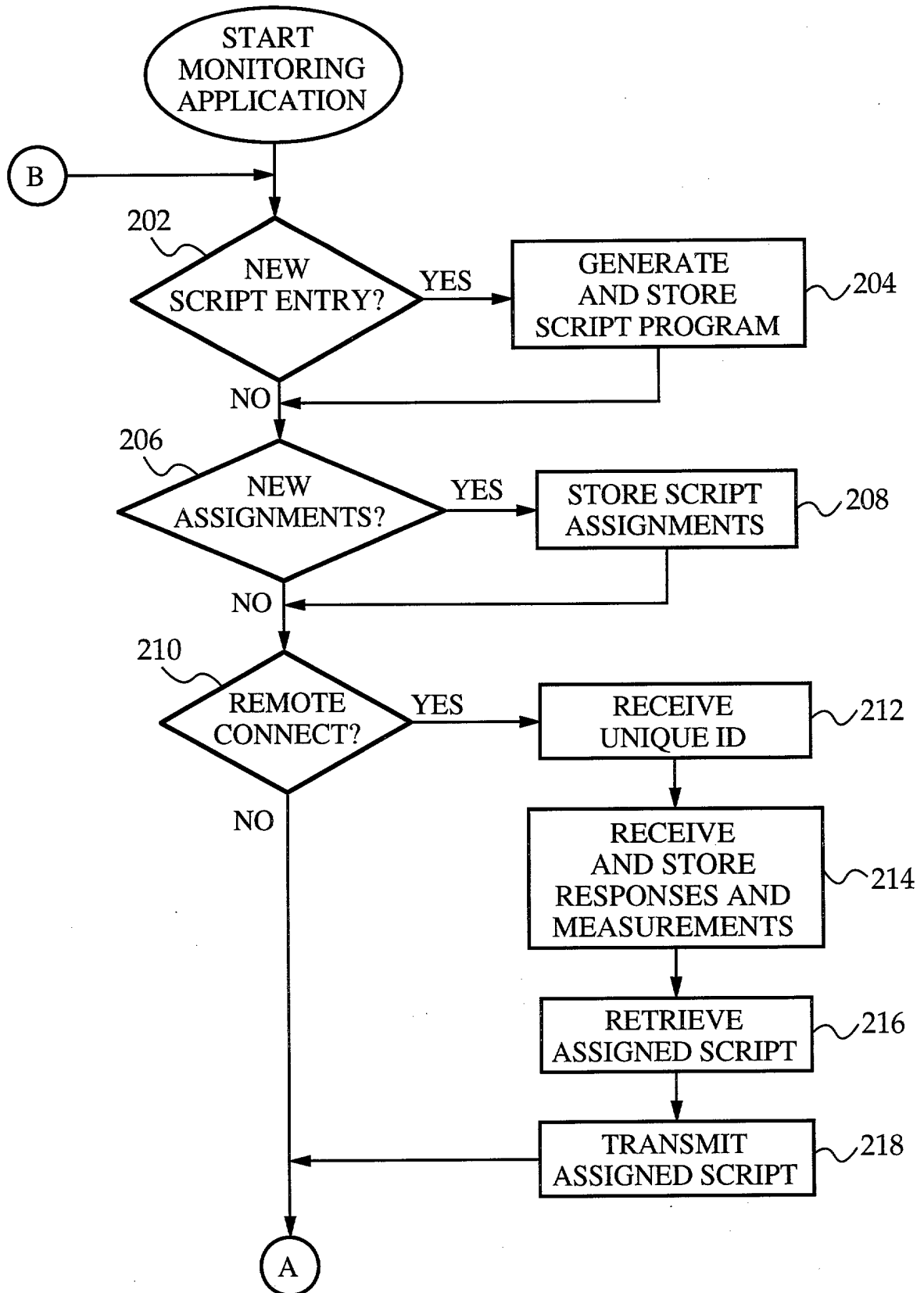


FIG. 11A

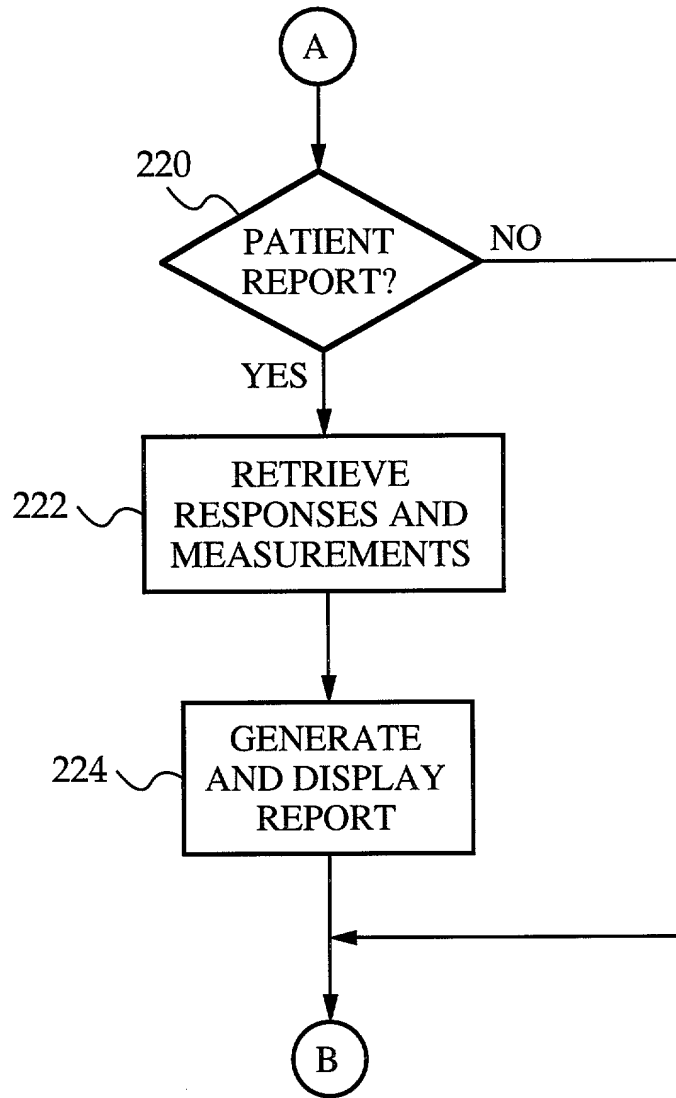


FIG. 11B

10/15

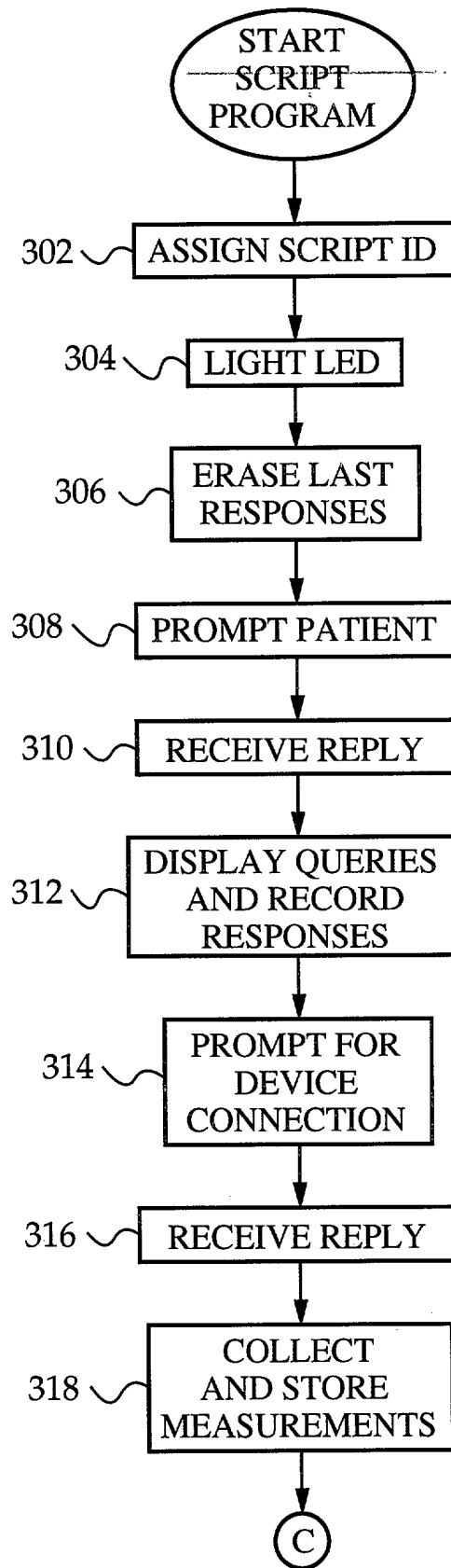
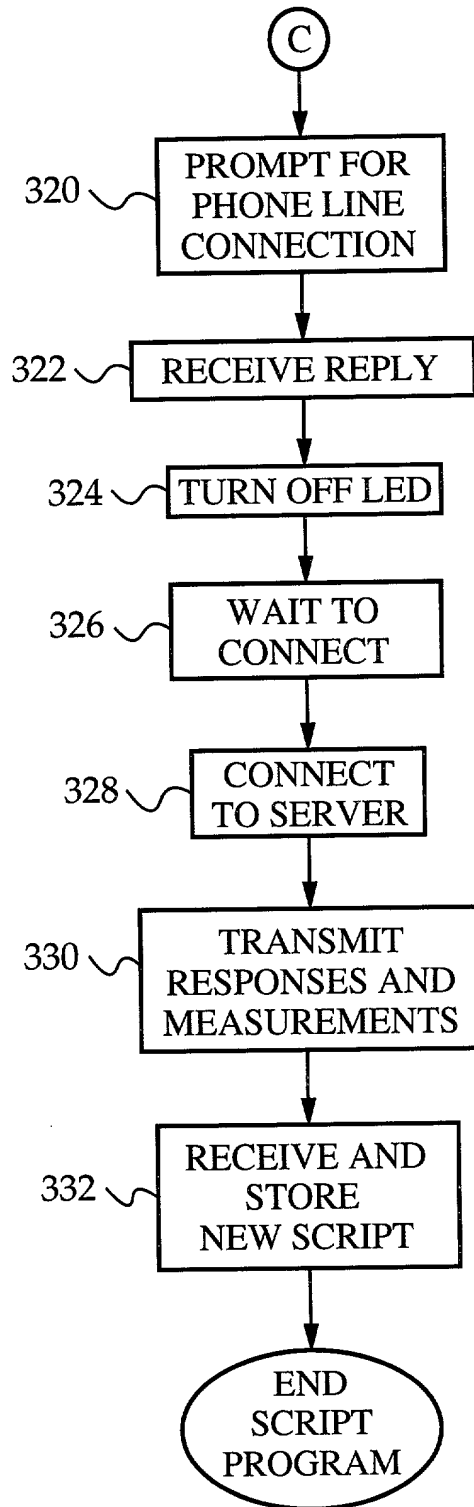


FIG. 12A

**FIG. 12B**

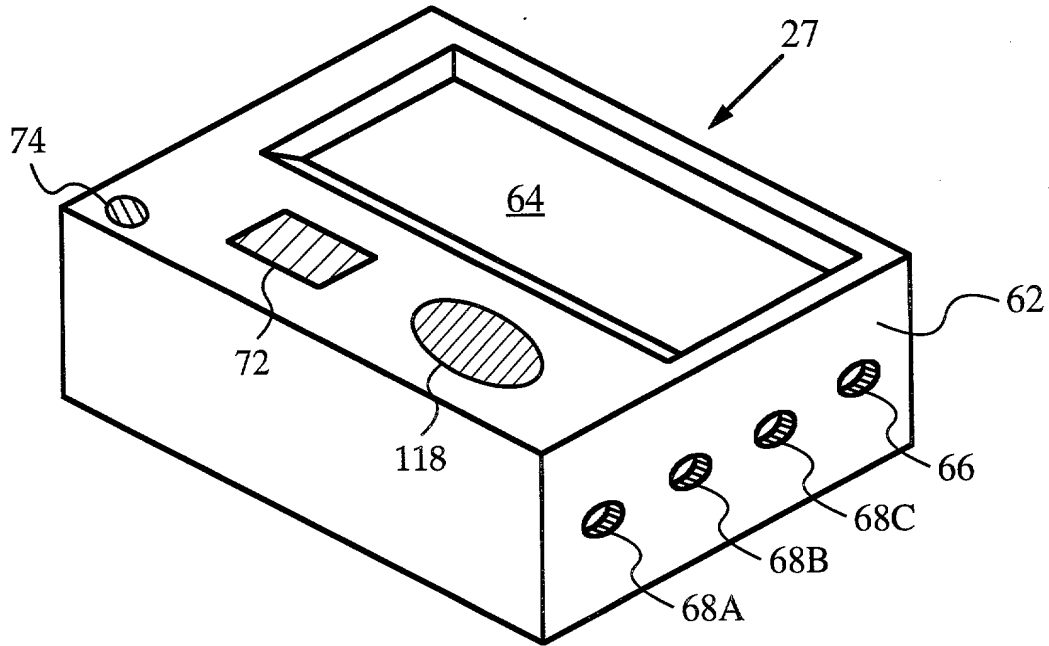


FIG. 13

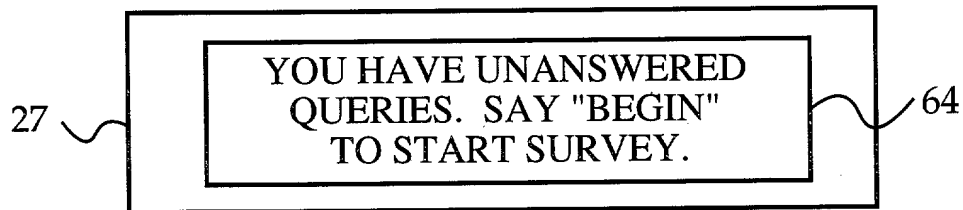
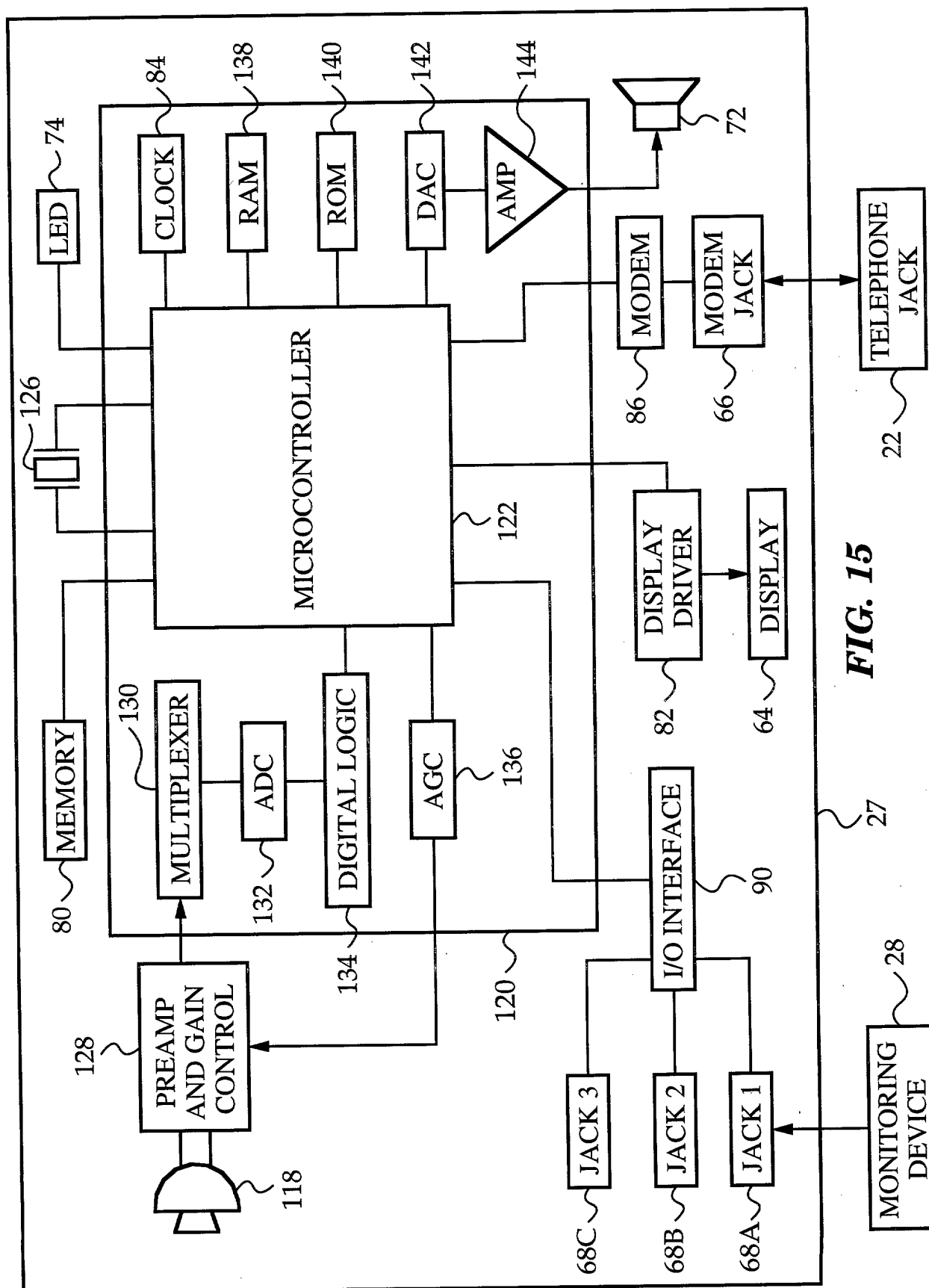


FIG. 14



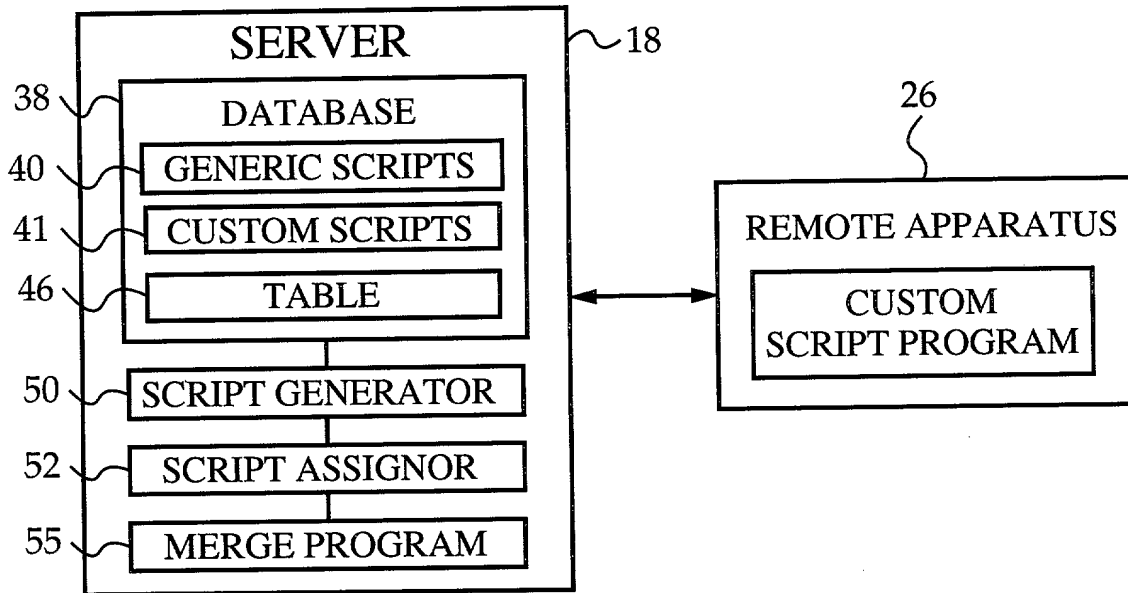


FIG. 16

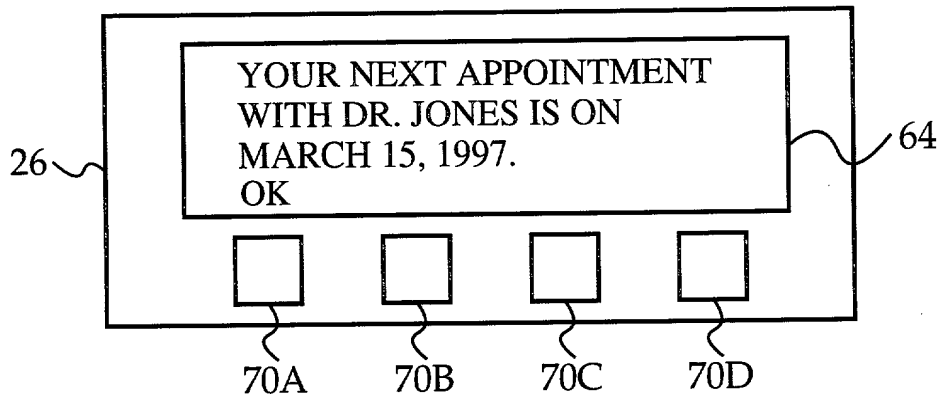


FIG. 17

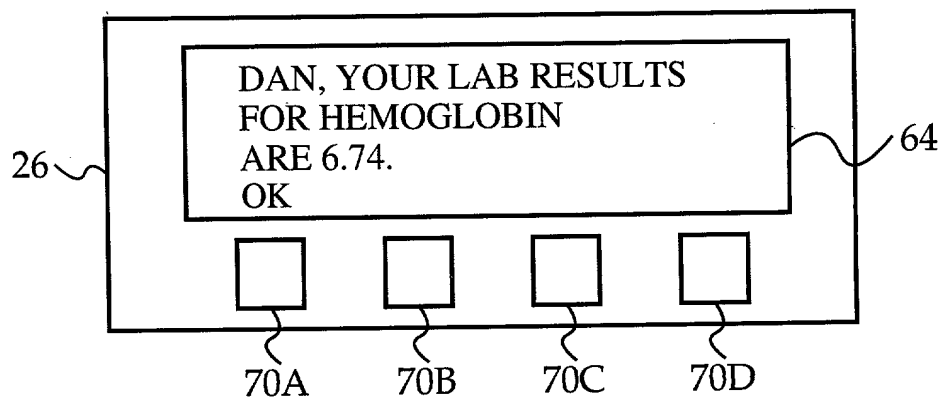


FIG. 18

56

94

96

100

102

104

92

SCRIPT ENTRY SCREEN

SCRIPT NAME:

STATEMENTS

YOUR NEXT APPOINTMENT WITH <<INSERT PHYSICIAN_NAME>> IS ON <<INSERT APPOINTMENT_DATE>>	CHOICE 1	CHOICE 2	CHOICE 3	CHOICE 4
<<INSERT PATIENT_NAME>>, YOUR LAB RESULTS FOR HEMOGLOBIN ARE <<INSERT HbA1c_RESULT>>	OK			
<<INSERT PATIENT_NAME>>, REMEMBER TO EXERCISE CONSISTENTLY	OK			

CONNECTION TIME:

FIG. 19

Declaration for Patent Application and Power of Attorney

As a below named inventor, I hereby declare that my residence, post office address, and citizenship are as stated below next to my name, and that I believe I am the original, first and sole inventor (if only one is listed) or an original, first and joint inventor (if plural names are listed) of the subject matter which is claimed and for which a patent is sought on the invention described in the attached specification entitled **NETWORKED SYSTEM FOR INTERACTIVE COMMUNICATION AND REMOTE MONITORING OF INDIVIDUALS.**

First or Sole Inventor:	Full name:	STEPHEN J. BROWN	Citizenship:	U.S.A.
	Residence:	875 Linda Vista Avenue, Mountain View, California, 94043		
	Postal Address:	same as above		
Second Joint Inventor (if any):	Full name:	NONE	Citizenship:	
	Residence:			
	Postal Address:			

I have reviewed and understand the contents of the above-identified specification, including the claims, as amended by any amendment referred to above. I acknowledge the duty to disclose information which is material to the examination of this application in accordance with Title 37, Code of Federal Regulations, §1.56(a). I claim foreign priority benefits under Title 35, United States Code, §119 of any foreign application(s) for patent or inventor's certificate listed below and have also identified below any foreign application for patent or inventor's certificate having a filing date before that of the application on which priority is claimed.

PRIOR FOREIGN APPLICATION(S)

Country	Application Number	Date of Filing	Priority Claimed Under 35 U.S.C. §119
NONE			[] Yes [] No

I claim the benefit under Title 35, United States Code, §120 of any United States application(s) listed below and, insofar as the subject matter of each of the claims of this application is not disclosed in the prior United States application in the manner provided by the first paragraph of Title 35, United States Code, §112, I acknowledge the duty to disclose material information as defined in Title 37, Code of Federal Regulations, §1.56 which occurred between the filing date of the prior application and the national or PCT international filing date of this application.

PRIOR U. S. APPLICATION(S)

Application No.	Filing Date	Status			
60/041,746	3/28/97	<input checked="" type="checkbox"/> Provisional	<input type="checkbox"/> Patented	<input type="checkbox"/> Pending	<input type="checkbox"/> Provisional
60/041,751	3/28/97	<input checked="" type="checkbox"/> Provisional	<input type="checkbox"/> Patented	<input type="checkbox"/> Pending	<input type="checkbox"/> Provisional
08/847,009	4/30/97	<input type="checkbox"/> Provisional	<input type="checkbox"/> Patented	<input checked="" type="checkbox"/> Pending	<input type="checkbox"/> Provisional

I hereby appoint Thomas J. McFarlane, Reg. No. 39,299, Marek Alboszta, Reg. No. 39,894, and Mark B. Floyd, Reg. No. 41,022 as my agents with full power of substitution to prosecute this application and transact all business in the United States Patent and Trademark Office connected therewith. Direct all correspondence to:

Mark B. Floyd
 426 Lowell Avenue
 Palo Alto, CA 94301-3813
 Telephone: 415-321-6630
 Fax: 415-321-1621.

The attorney docket number for this case is: **RYA-129.**

I declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both under Title 18, §1001 of the United States Code, and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

INVENTOR SIGNATURE(S)

STEPHEN J. BROWN

10/2/97
 Date